



UKAEA-RACE-PR(23)02

Ipek Caliskanelli, Matthew Goodliffe, Craig Whiffin,  
Michail Xymitoulas, Edward Whittaker, Swapnil  
Verma, Robert Skilton

# **Engineering Interoperable, Plug-and-Play, Distributed, Robotic Control Systems for Futureproof Fusion Powerplants Paper**

Enquiries about copyright and reproduction should in the first instance be addressed to the UKAEA Publications Officer, Culham Science Centre, Building K1/O/83 Abingdon, Oxfordshire, OX14 3DB, UK. The United Kingdom Atomic Energy Authority is the copyright holder.

The contents of this document and all other UKAEA Preprints, Reports and Conference Papers are available to view online free at [scientific-publications.ukaea.uk/](https://scientific-publications.ukaea.uk/)

# **Engineering Interoperable, Plug-and-Play, Distributed, Robotic Control Systems for Futureproof Fusion Powerplants Paper**

Ipek Caliskanelli, Matthew Goodliffe, Craig Whiffin, Michail Xymitoulas, Edward Whittaker, Swapnil Verma, Robert Skilton



# Engineering Interoperable, Plug-and-Play, Distributed, Robotic Control Systems for Futureproof Fusion Power plants

Ipek Caliskanelli <sup>‡</sup> \*, Matthew Goodliffe <sup>‡</sup>, Craig Whiffin, Michail Xymitoulas, Edward Whittaker, Swapnil Verma and Robert Skilton

<sup>1</sup> UK Atomic Energy Authority, Remote Applications in Challenging Environments (RACE), Culham Science Centre, Abingdon, OX14 3DB; [ipek.caliskanelli, matthew.goodliffe, craig.whiffin, michail.xymitoulas, edward.whittaker, swapnil.verma, robert.skilton]@ukaea.uk

\* Correspondence: ipek.caliskanelli@ukaea.uk

<sup>‡</sup> These authors contributed equally to this work.

**Abstract:** Maintenance and inspection systems for future fusion power plants (e.g. STEP and DEMO), are expected to require the integration of hundreds of systems from multiple suppliers, with lifetime expectancies of several decades, where requirements evolve over time, and obsolescence management is required. There are significant challenges associated with integration, deployment, and maintenance of very large-scale robotic systems incorporating devices from multiple suppliers, where each may utilise bespoke, non-standardised control systems and interfaces. Additionally, the unstructured, experimental, or unknown operational conditions frequently result in new or changing system requirements, meaning extension and adaptation is necessary. Whilst existing control frameworks (e.g. ROS, OPC-UA) allow for robust integration of complex robotic systems, they are not compatible with highly efficient maintenance and extension in the face of changing requirements and obsolescence issues over decades-long periods. We present the CorteX software framework as well as results showing its effectiveness in addressing the above issues whilst being demonstrated through hardware representative of real-world fusion applications.

**Keywords:** remote handling; interoperable; control system;

**Citation:** Caliskanelli and Goodliffe et al. Title. *Journal Not Specified* 2021, 1, 0. <https://doi.org/>

Received:  
Accepted:  
Published:

**Publisher's Note:** MDPI stays neutral with regard to jurisdictional claims in published maps and institutional affiliations.

**Copyright:** © 2021 by the authors. Submitted to *Journal Not Specified* for possible open access publication under the terms and conditions of the Creative Commons Attribution (CC BY) license (<https://creativecommons.org/licenses/by/4.0/>).

## 1. Introduction

The Joint European Torus (JET) is the world's largest active magnetic confinement facilities (MCF). The JET [1] project was set up by EURATOM in the late 1970s in order to study the feasibility of controlled nuclear fusion. The experimental device has been operating since 1983 and comprises a toroidal shaped vacuum vessel of 3m major radius in which a plasma is created, heated to temperatures of up to 300 million degrees and controlled. The JET machine is based at the UKAEA Culham Science Centre.

Remote Applications in Challenging Environments (RACE) is a robotics lab within the UKAEA, an executive non-departmental public body, sponsored by the Department for Business, Energy & Industrial Strategy. RACE was established in 2016 to gather experience from 25 years and over 40,000 hours of remote operations and maintenance of JET, and explore how they could be used to help with wider robotics challenges.

Over the many years of JET operations, hardware has become obsolete, maintenance requirements have changed, operations have become more complex, and the original remote handling equipment has struggled to keep up. Maintenance has become more difficult as direct hardware replacements become rarer and system interdependencies and compatibilities restrict upgrades or the alternatives that can be used. In addition to this, systems that operate nuclear facilities are likely to contain large quantities of bespoke hardware. Training the operations workforce on bespoke components takes time and effort, and the associated cost for this task is very high.

35 RACE was early to identify the need for an interoperable, extensible, futureproof  
36 control system in order to meet the current and future requirements of nuclear appli-  
37 cations. The control system framework used in this study - CorteX, builds upon the  
38 lessons learned, knowledge, and experience gained over multiple decades maintaining a  
39 nuclear facility, presenting a solution to potential challenges ITER and DEMO will face.  
40 More importantly, the control system framework used in this study is also capable of  
41 tackling many of the challenges faced by Sellafield, TEPCO or similar organisations in  
42 decommissioning and can be used to overcome existing issues in today's nuclear sector.

43 CorteX minimises operating personnel training requirements by providing a stan-  
44 dardised user interface, agnostic to the robot hardware. Software maintenance efforts  
45 are also minimised when changing system functionality or replacing components, due  
46 to a modular, reconfigurable, extensible control framework architecture. This provides a  
47 high level of support for expanding facilities, and helps utilise the performance of the  
48 workforce, providing cross-deployment hardware and software compatibility.

49 The main goal of this research is to establish the effectiveness of CorteX in control-  
50 ling long-term robotic systems. The proposed CorteX solution is tested on TARM: a 1980s  
51 built serial manipulator that has been used in ex-vessel actives in JET. The accuracy of  
52 multi joint positioning using CorteX is measured with the positions of individual joints  
53 of TARM that are captured using a Vicon motion capture system over five repetitive  
54 iterations. Experimental results illustrate high accuracy in positioning of the TARM  
55 using CorteX.

56 The paper is organised as follows. Section 2 provides brief background information  
57 on the available off-the-shelf market products in the field of robotic middlewares and  
58 control systems that are considered by the nuclear sector. Section 3 is split into two parts:  
59 Section 3.1 covers CorteX - future-proofing, interoperable framework used in this study;  
60 Section 3.2 describes the TARM - the 40 year old ex-vessel manipulator, its evolution  
61 over time, and the challenges faced when operating old facilities. Section 4 describes the  
62 evaluation methods used to measure the accuracy of CorteX's control of the TARM. The  
63 paper is closed with the main conclusion of this study in Section 5.

## 64 2. Background

65 Robot Operating System (ROS) [2] is an open-source, multi-lingual platform, that  
66 provides a modular, tool-based, re-usable system and it is primarily used within the  
67 academic community. Over the years, it has gained popularity and, in some cases, has  
68 been accepted for non-critical industrial applications where time-criticality, mission-  
69 criticality, safety-criticality, and QoS are not required. Given these requirements are  
70 fundamental to most nuclear applications, ROS is not adequate. Open-source platforms,  
71 such as ROS, also bring up potential security threats due to the exposed code which may  
72 be exploited, creating another concern for nuclear applications.

73 ROS provides a structured communications middleware layer which is designed  
74 around commonly used sensory data (e.g. images, inertial measurements, GPS, odom-  
75 etry). Although the structured messages promote modular, re-usable software, ROS  
76 messages do not cope with the continuously evolving nature of software, causing com-  
77 patibility issues. The highly coupled solutions created in ROS create issues for long-term  
78 maintainability and extensibility - crucially important factors for large scale industrial  
79 systems. Integration of ROS components is fairly easy for small-scale projects, but isn't  
80 a practical solution for large-scale engineering problems, due to the effort required for  
81 integration and modification when the system configuration changes (i.e. not easily  
82 extensible).

83 The second generation of Robot Operating System [3], ROS2, provides deterministic  
84 real-time performance in addition to the existing ROS features. Proprietary ROS message  
85 formats are converted into Distributed Data Service (DDS) participants and packages;  
86 thus providing a high-performing, reliable communication backbone which helps to  
87 achieve determinism at the communication layer. In order to facilitate discoverability

88 ROS2 inherits this functionality from DDS and is therefore heavily coupled and depen-  
89 dant on this service. ROS2 is backwards compatible with ROS via message converters,  
90 which inherit limited discoverability, causing almost non-existent interoperability and  
91 creating highly coupled solutions, making it very hard to extend any ROS system. Al-  
92 though ROS2 has resolved the reliability, timeliness, determinism and high-fidelity  
93 issues ROS previously suffered from, it has not resolved the maintainability and limited  
94 re-usability issues for large-scale engineering problems, as there is no change to the strict  
95 message structures.

96 Fieldbus protocols (e.g. EtherCAT, Modbus, PROFIBUS, Control Area Network  
97 (CAN) bus, serial communications) are standardised as IEC 61158 for industrial use  
98 and are used to interface to various pieces of hardware. The fieldbus network (e.g.  
99 TwinCAT/EtherCAT master, Modbus, PROFINET, Control Area Network (CAN) open,  
100 OPC-UA) technologies are used when a network of hardware is required, as opposed to  
101 a single point-to-point interface.

102 In order to control the hardware accessible by these fieldbus networks, an interface  
103 must be provided between the fieldbus and the control system. TwinCAT is one of  
104 the more appealing solutions, as it built upon an EtherCAT master specifically for this  
105 purpose. Another commonly used option in industrial applications is OPC Unified Ar-  
106 chitecture (OPC-UA). A machine-to-machine communication protocol used in industrial  
107 automation under IEC 62541 specification, to provide an interface between PLC level  
108 hardware and control software, such as ROS/ROS2.

109 In order to achieve a distributed control system, the information from a local  
110 machine has to be distributed over a network. Middleware such as DDS, OPC-UA,  
111 MQTT, and ZeroC ICE can be used to communicate information from a local machine to  
112 other networked devices. The data-centric Pub/Sub protocol Data Distribution Service  
113 (DDS) OpenSplice [4] offers highly dynamic, timely, reliable QoS. Device-centric OPC-  
114 UA [5] provides a standardised communication protocol and allows users to organise  
115 data and semantics in a structured manner, which makes OPC-UA an interoperable  
116 platform for multi-vendor, industrial systems. To ensure interoperability and increase re-  
117 usability, standardised but extensible base message types are provided by the OPC-UA  
118 Foundation. From this perspective, OPC-UA is the most similar middleware to CorteX,  
119 however it does not provide control functionality.

120 The Message Queuing Telemetry Transport (MQTT) [6] protocol provides a lightweight  
121 and low-bandwidth approach which is more suitable for resource-constraint internet-of-  
122 things (IoT) applications and machine-to-machine communications; it is orthogonal to  
123 OPC-UA, but not interoperable like OPC-UA. ZeroC ICE [7] provides a remote proce-  
124 dure call (RPC) protocol that can use either TCP/IP or UDP as an underlying transport.  
125 Similar to DDS, MQTT, and OPC-UA, ZeroC ICE is also a client-server application.  
126 Although asynchronous, the event-driven nature of ZeroC ICE makes it unsuitable for  
127 real-time applications where QoS and durability are key; the same characteristics help  
128 improve scalability. Its neatly packaged combination of a protobuf-like compact IDL, an  
129 MQTT-like architecture, broker executables, autodiscovery features, and APIs in various  
130 languages make ZeroC ICE a popular middleware choice for non-real-time applications.  
131 Createc Robotics has been developing Iris [8], an open platform for deployment, sensing,  
132 and control of robotics applications. Iris combines 3D-native visualisation, a growing  
133 suite of ready to use robotics applications, and system administration tools for applica-  
134 tion deployment. As a platform, Iris intends to introduce an open standard designed to  
135 enable interoperable robotics and telepresence system modules. However, Iris message  
136 types do not implement type introspection effectively, which creates the same limitations  
137 as ROS, and ROS2.

138 Supervisory Control And Data Acquisition (SCADA) [9] networks play a vital  
139 role in modern critical infrastructures such as power generation systems, water plants,  
140 public transports, gas, and oil industries. In SCADA networks, data acquisition systems,  
141 data transmission systems and Human Machine Interface (HMI) software are integrated

142 for providing the centralized monitoring and control system for processing inputs and  
143 outputs. SCADA networks are also utilised for collecting field information, transferring  
144 it to a central computer facility, and displaying the information for users graphically or  
145 textually. As a result, it allows the users to real time monitor or control an entire network  
146 from a remote location. Despite the many advantages of SCADA, its monolithic nature  
147 creates a single point of failure potentially causing severe security issues.

148 Nuclear industry is extremely hesitant towards using open-source, low TRL control  
149 systems frameworks due to safety and security concerns. Therefore, this paper does not  
150 include a review on valueable, blue-sky academic research. Instead, this section reviews  
151 commercially available off-the-shelf technologies (COTS) that are widely used in nuclear  
152 sector. Academic survey papers such as [10–13] analyse the features of some of these  
153 COTS products and demonstrate their performance, comparatively.

154 CorteX is designed from the ground up to work as a decentralised, distributed,  
155 interoperable control system compatible with pub/sub, service-oriented applications.  
156 Although DDS is used to distribute information across a CorteX network, the discover-  
157 able, self-describing, interoperable, functionality of the CorteX protocol is middleware  
158 agnostic, and is therefore not dependant on DDS for this functionality. The homogeneous  
159 structure of CorteX's simplex, and the standardised interface allows all components of a  
160 CorteX system to be inherently interoperate at a basic level. When combined with the  
161 ontological type model, the syntactic and semantic meaning of the simplexes can be  
162 standardised to increase interoperability between systems and allow enhances discover-  
163 ability of morphologies. CorteX offers a significant advantage over solutions that use  
164 strict message types in order to standardise communication (such as ROS/ROS2), which  
165 results in a highly coupled solution with a limited level of scalability and extension. Cor-  
166 teX is designed to expand both in size and functionality as the long-term requirements  
167 of nuclear applications demand.

### 168 **3. Control of the TARM robot as a case study for the CorteX control system**

#### 169 *3.1. CorteX Design*

170 CorteX is a long-term maintainable and extensible robotic framework that provides  
171 an interoperable communication standard, control methods applicable to current robotic  
172 technologies, and validation routines to test the stability of the developed platform.

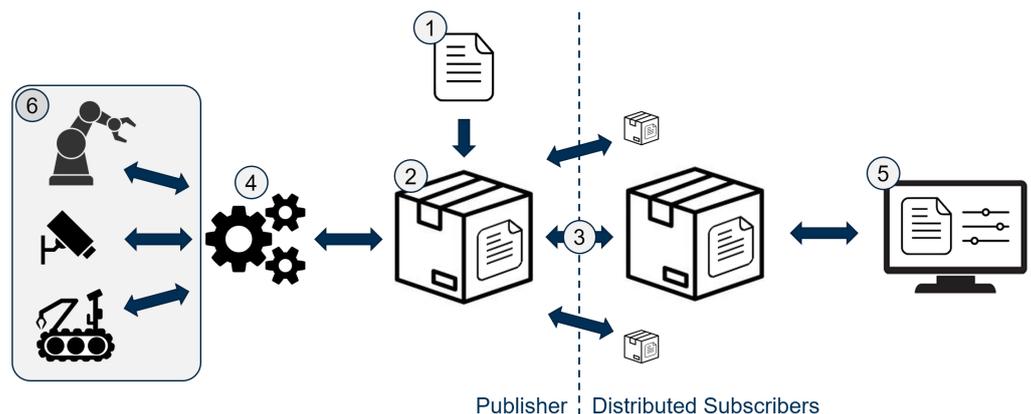
173 To achieve long-term maintainability and extensibility, an ideal system infrastruc-  
174 ture should implement two concepts: 1) loose coupling between components; 2) high  
175 cohesion of highly granular modular components. In order to achieve the ideal system  
176 infrastructure, CorteX uses a building blocks methodology. Required system function-  
177 ality is provided by bringing together multiple common plug-and-play components  
178 called simplexes. Each simplex uses the same structure for internal data representation  
179 and has the same external interface. This data representation can be used as part of a  
180 communications protocol to allow distributed components of a single control system  
181 to exchange data without prior knowledge of each other. This means a CorteX control  
182 system can grow to incorporate new hardware and control features, while minimising  
183 the impact on the local system and without modifying other distributed components.

184 CorteX's self-describing distributed data model (see Fig.1 #1) consists of a collection  
185 of simplexes. Each simplex contains information, how it is connected to other simplexes  
186 in the system, available functionality, and an associate type. These types form a software  
187 ontology that contain rules regarding the syntactic information stored in each simplex  
188 and morphological rules to create standardised structures. The inherited nature of the  
189 ontology provides semantic meaning to the various control systems components. Within  
190 the CorteX framework, we use the ontology to build a common structure of domain-  
191 specific information, which when distributed can be reused with multiple components  
192 to make explicit assumptions about their purpose. In addition, the morphology is  
193 used to provide syntactic meaning and a create structures between components using  
194 types represented in the ontology. These structures are used to standardise distributed

195 components and allow explicit assumptions to be made regarding the contents of a given  
196 system and facilitate interoperability.

197 The connections between simplexes are described using ‘relationships’. A simplex’s  
198 type can define not only the relationships it must have (to be considered of that particular  
199 type), but also how many (minimum, maximum, or absolute) simplexes must be related  
200 to it and their associated types. These relationship rules produce a system with a  
201 particular morphology, which is consistent between all systems using the same types.  
202 These morphologies tend to fall into one of two distinct groups: structural (e.g. a robot  
203 arm composes of a serial manipulator and a gripper) and behavioural (e.g. an inverse  
204 kinematics solver requires an input of a Cartesian position and outputs a number of joint  
205 angles).

206 CorteX is provided as a suite of libraries that can be easily integrated into C++  
207 applications. CorteX Core provides the interoperable data and types models. CorteX  
208 CS extends the Core library to provide a high-performance control system environment.  
209 CorteX Toolkits contain simplexes capable of domain specific functionality and hardware  
210 interfaces, which are assembled together for each specific application. Finally, CorteX  
211 Explorer provides a graphical user interface to allow operators to view and command  
212 the CorteX control system, (see Fig.1 #5). This user interface may also be extended  
213 using CorteX Toolkits to provide more intuitive interfaces for various control system  
214 components and hardware, (see Fig.1 #6).



**Figure 1.** Suite of CorteX libraries - providing data and type models, communication, control, graphical user interface, and Toolkits for extension.

- 215 1. A standard way of describing systems,  
216 2. A software implementation of this standard,  
217 3. A scalable communication interface,  
218 4. An extension to facilitate the control of these systems,  
219 5. A graphical user interface for operating these systems,  
220 6. A framework to facilitate the extension and expansion of these systems (e.g. hard-  
221 ware interfaces).

222 CorteX attempts to solve the main problems associated with interoperability and  
223 extensibility using a self-describing data representation. Standardised but extensible  
224 data interfaces are developed to provide interoperability, whilst semantic meaning is  
225 self-described by the components through types associated with a software ontology  
226 for robotic and control system components. To aid with structural interpretation in data  
227 exchange between these interfaces, software morphologies are implemented and used to  
228 provide syntactic meaning. The robotic and control system knowledge structure is dis-  
229 tributed across the CorteX agents at run-time. We have a book chapter on CorteX, further  
230 details on CorteX design can be found in *CorteX: A software framework for interoperable,  
231 plug-and-play, distributed, robotic systems-of-systems* [14].

### 232 3.1.1. CorteX Quality Assurance

233 Encapsulation combined with loose coupling between components and high cohe-  
234 sion of fine-grained modular components, along with the use of standardised interfaces  
235 help in achieving modularity and testability. Quality and maintainability requirements  
236 are achieved by modern life-cycle management processes and effective component-based  
237 development techniques. CorteX is extensively unit tested providing a high level of code  
238 coverage as part of the software quality control.

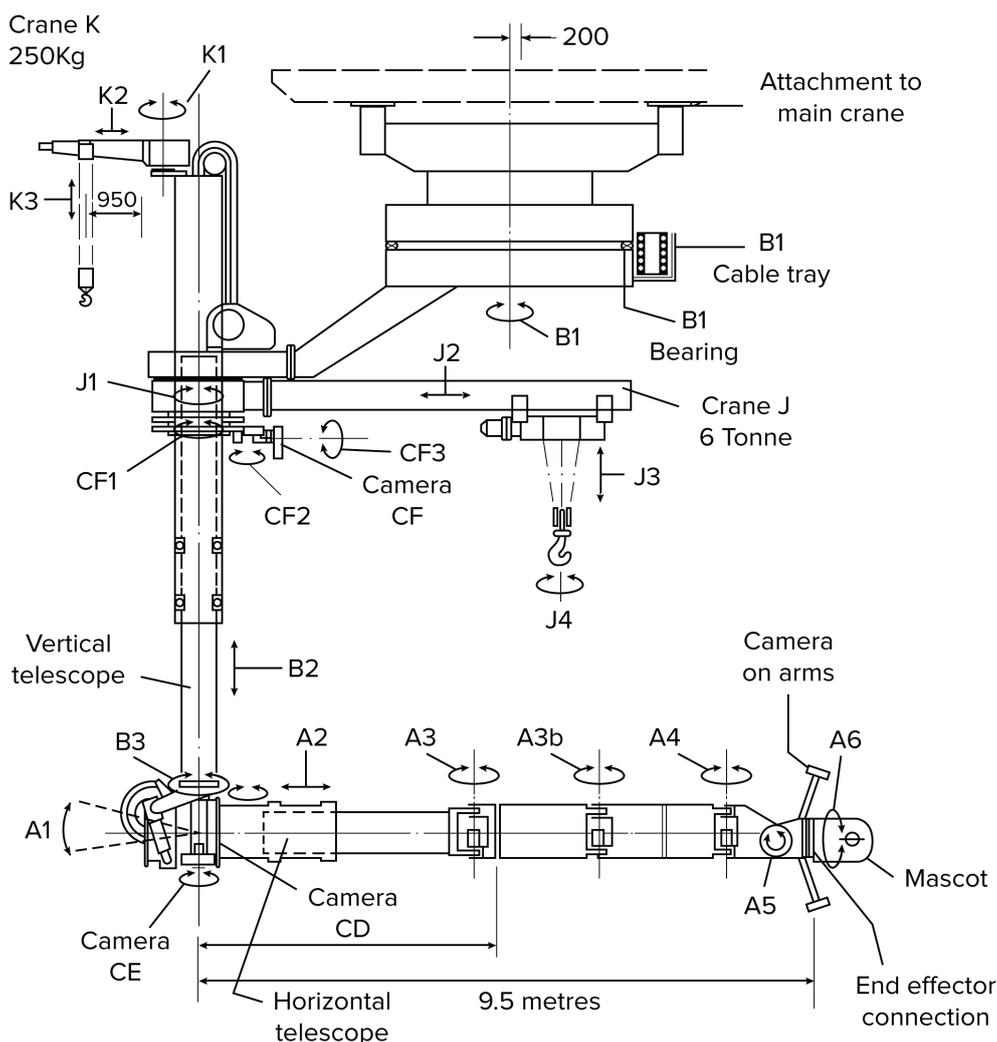
239 Extensive analysis of CorteX memory profiling has been performed in order to  
240 ensure that CorteX is a lightweight framework. In addition to this, CorteX runs with  
241 a mostly static memory footprint to ensure minimum runtime allocation and memory  
242 leakage. Scalability, which is crucial to achieving extensibility, is evaluated and confirmed  
243 using memory tests ranging between 1 - 1000 simplexes and show acceptable linear  
244 growth. Timeliness and fidelity are important features of nuclear applications. Although  
245 CorteX is not a deterministic system, the deviation in latency, jitter, and loop cycle  
246 duration is less than 40 microseconds with a loop cycle of 1kHz. Based on real-time  
247 characterisation and applied software quality management, we believe CorteX delivers  
248 the performance and functionality required by long-term control system solutions for  
249 nuclear facilities. We consider CorteX to be TRL 6, as it has been demonstrated in a  
250 relevant environment.

### 251 3.2. TARM

252 Telescopic Articulated Remote Manipulator (TARM) is a 1980s built, 22 degree-  
253 of-freedom serial manipulator with payload of 600kg that was custom-designed to  
254 carry out ex-vessel maintenance activities at JET. It features a large vertical telescopic  
255 mast with a vertical movement range of up to 11m, and a horizontal boom with 8  
256 DoF [15]. Highly dexterous, delicate in-vessel remote operations at JET are carried out  
257 by MASCOT. MASCOT is 1960s built, high-fidelity haptic master-slave manipulator,  
258 that allows the master operator to feel every action of the slave, from carrying a new  
259 component to tightening a bolt [16,17]. As the TARM was originally intended to carry  
260 out ex-vessel operations on the JET reactor, TARM has the capability of mounting the  
261 MASCOT manipulator as end-effector, either on the horizontal boom (where its labelled  
262 as the end-effector connection in Fig.2) or on the vertical mast (where its labelled as B3  
263 on Fig.2). A 6 tonne capable Crane J on a rotational ring is positioned at the top of the  
264 TARM to perform heavy lifting. For example, if a heavy component would have been  
265 installed in the JET assembly hall, Crane J would have been used to lift the component  
266 in and out of position, whereas MASCOT would have been used for bolting or similar  
267 delicate and dexterous lightweight operations including connecting surfaces. Similarly,  
268 250kg capable Crane K was designed to be used in the vertical mast only configuration,  
269 when MASCOT was attached to B3 in order to lift heavy items.

270 The J1 joint is used to rotate Crane J around the vertical mast. The B1 joint was used  
271 to rotate the entire TARM around a vertical axis for positioning around the torus. The  
272 full structure was designed to be mounted to an overhead crane in the JET building to  
273 allow 2D positioning within in the building.

274 Reduction in high radiation activities in the JET programme lead to lower radiation  
275 levels in the torus hall and allowed for manual interventions, causing the cancellation of  
276 ex-vessel remote operations and making the TARM redundant. Until its move to RACE  
277 in 2016, TARM was predominantly used for training the JET operators and supplying  
278 spare components for the JET machine. After RACE was formed in 2016 from the original  
279 JET remote handling unit, TARM was considered for repurposing. The JET machine and  
280 the TARM are unique in terms of robotics and control systems; they illustrate the effects  
281 of time on the requirements, hardware and technology, and project the importance of  
282 future-proofing in long-lived nuclear facilities. The JET machine is still in use and plasma  
283 experiments are still taking place, therefore, it is yet impossible to apply blue-sky remote  
284 manipulation research that can potentially harm the machine. However, the TARM:



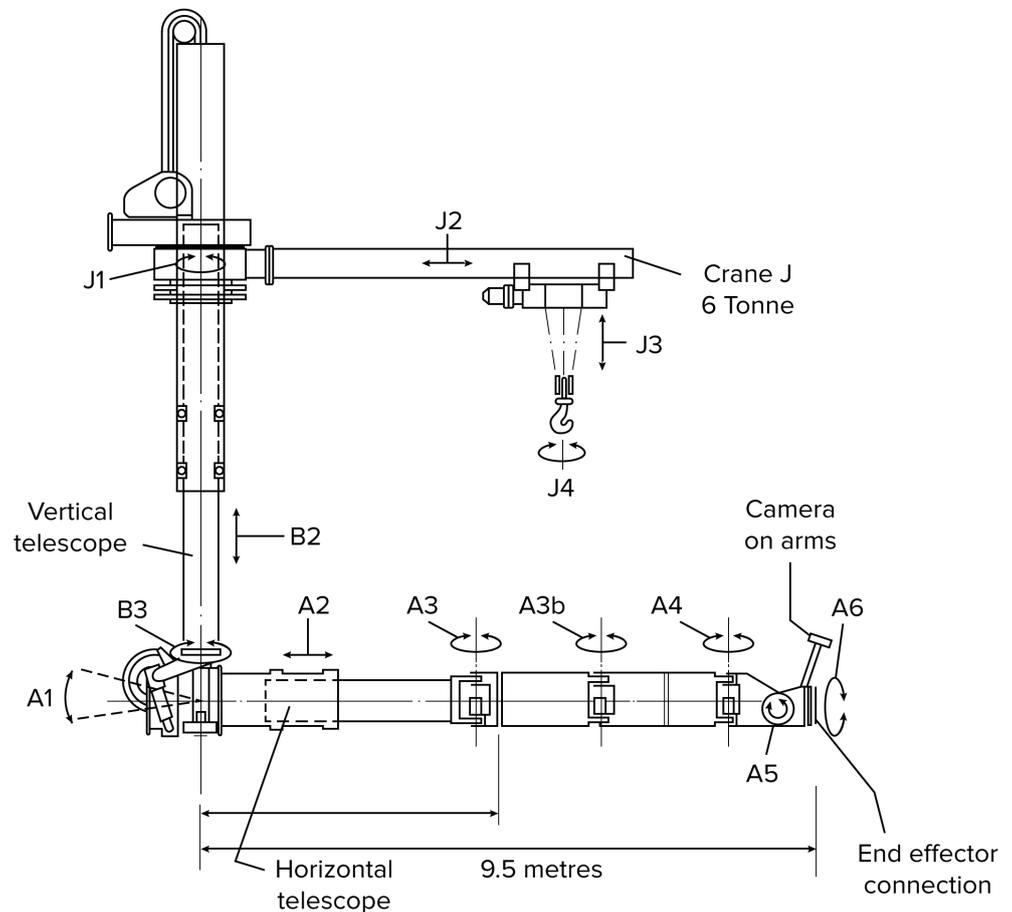
TARM with vertical telescope half up  
and horizontal telescope extended

Figure 2. Joints labelled TARM back in original place at the JET Assembly Hall.

285 a 40+ year old, custom-built machine that suffered from changing requirements and  
 286 hardware obsolescence as much as JET suffers, provides an experimental testbed for the  
 287 early development of control and monitoring systems for long-lived nuclear facilities.  
 288 Once TARM had been relocated to the RACE workhall (see [Moving the TARM](#)), the  
 289 electrical and control components were either removed or upgraded. It is currently used  
 290 as a test platform for a number of R&D projects, including APCS, RAIN and CorteX, and  
 291 will be used to support developments for the JET 2024 campaign and IRTF programme.

292 TARM has a slightly different configuration and reduced capability at RACE as  
 293 shown in Fig.3. The B1 joint and its crane attachments have not moved to RACE. Crane  
 294 K (joints K1-3) has also been excluded in this new configuration. Crane J (joints J1-4) has  
 295 remained as can be seen in Fig.3, however the joints have not been commissioned and  
 296 are currently not in use. The A1, A2, A3, A3b, A4, A5 and A6 joints are commissioned  
 297 and currently operational. Fig.4 illustrates a technician carrying out electrical checks  
 298 on the end-effector connectors on the A6 joint before deploying MASCOT on the TARM.

299 All the A joints are operated with their original motors and gear boxes, however  
 300 the electrical drive systems have been replaced with modern counterparts. Originally,



TARM with vertical telescope half up  
and horizontal telescope extended

Figure 3. Joints labelled TARM the RACE building.

301 joint position feedback was provided by resolvers, which are now supported by modern  
302 encoders on the motors.

#### 303 4. Experimental Setup and Performance Evaluation

##### 304 4.1. Experimental Setup

305 **A Viewing System** comprising of multiple PTZ cameras, a control room with  
306 several monitors, and a video multiplexer was used for this case study. The TARM is  
307 located within the RACE workhall surrounded by PTZ cameras. In order to represent a  
308 real operations routine, the operations are carried out from a control room where the  
309 operators observe the TARM through the PTZ cameras, from the monitors in the control  
310 room. A video multiplexer is used to direct the video outputs onto the monitors in the  
311 control room. In this case study, CorteX is used to control the PTZ cameras and control  
312 camera to monitor assignment via an HMI. Fig.5 shows the live camera stream in the  
313 RACE workhall and Fig.6 illustrates the CorteX HMI which allows pan, tilt, zoom and  
314 focus functions for the cameras.

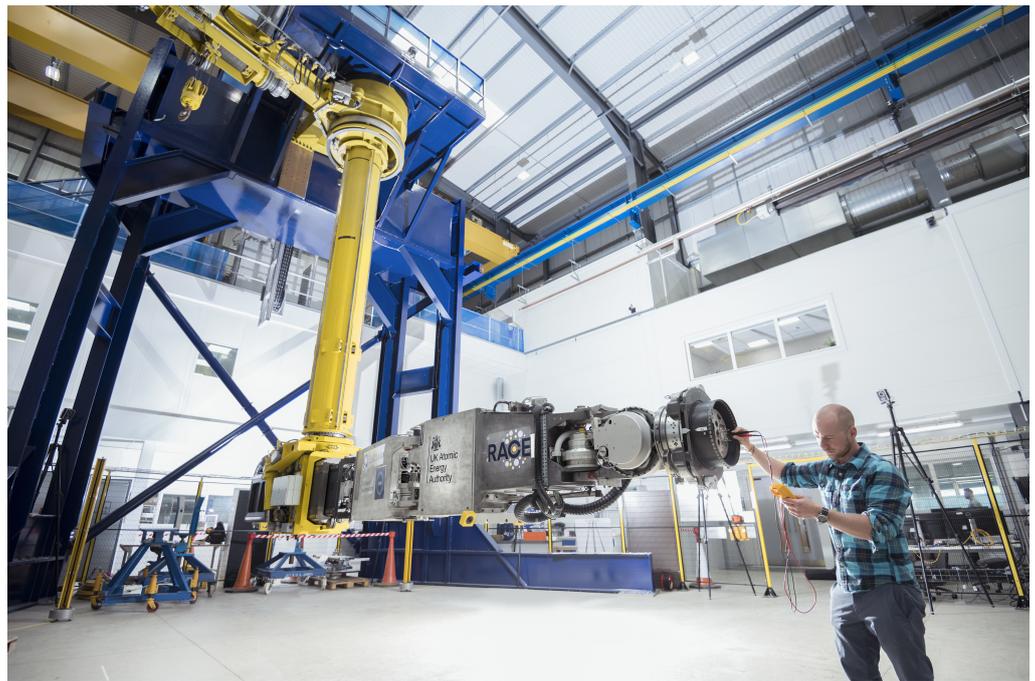
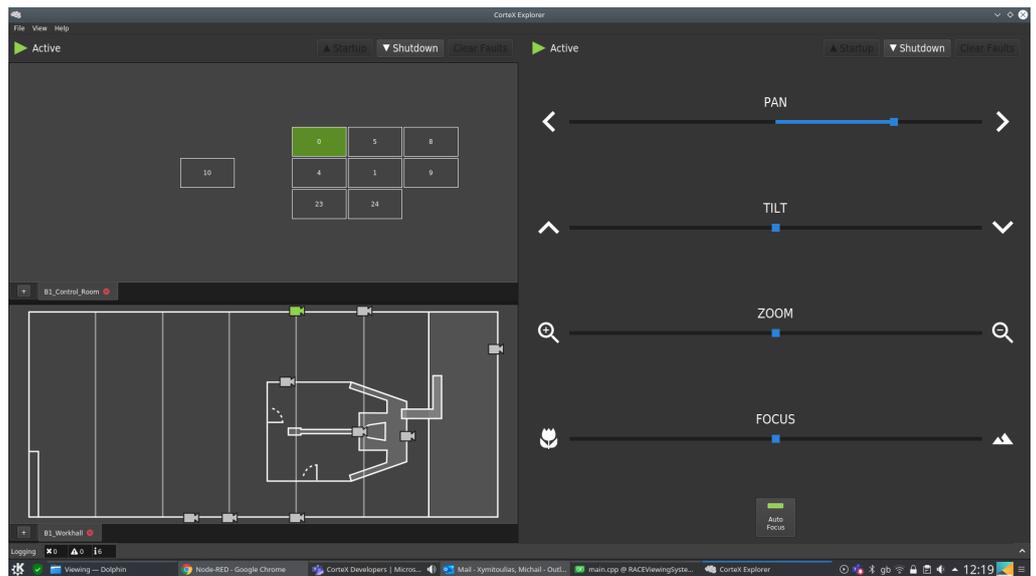


Figure 4. TARM at RACE, 2020.



Figure 5. RACE control room during the experiments: operators use the viewing system to make sure the moves complete safely.

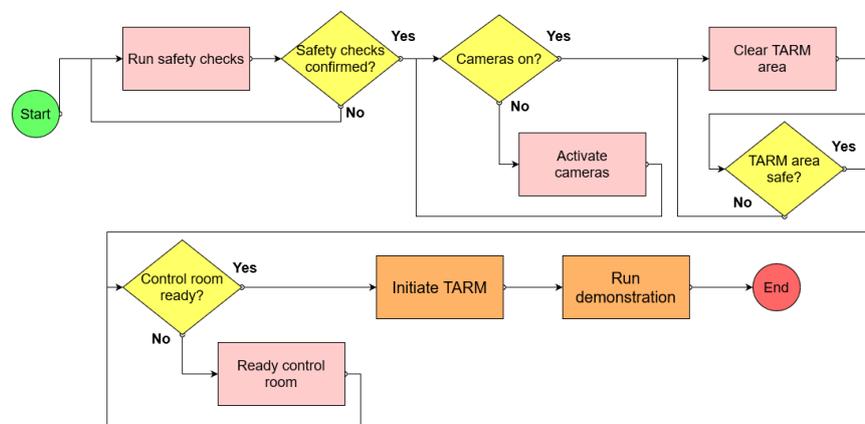
315        **Operations Management Systems** is a RACE developed software tool that is de-  
316 signed and customised for remote operations. OMS is used to manage assets, people,  
317 tools, and tasks, and is fundamentally used to create and follow strict procedures (e.g.  
318 JET remote handling operations are carried out with an older version of OMS). It ensures  
319 required assets (people and tools) are available to perform specific tasks. Fig.8 and  
320 Fig.7 illustrates safety and operational procedures created for this case study using  
321 OMS. Fig.7 represents the full execution sequence applied by the operators. Sequential  
322 flow of the procedure starts with the initialisation of operations and involves safety  
323 checks, powering the PTZ cameras in the workhall, and clearing the TARM area. The  
324 operational area checks are followed by control room checks to ensure the system is safe  
325 and functional at which point the TARM operation can begin.



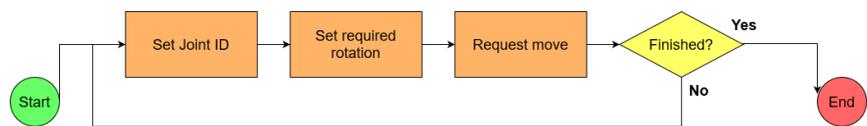
**Figure 6.** CorteX HMIs: RACE Workhall PTZ camera view illustrating camera selection on top left, selected camera placement in the RACE workhall in the bottom left and camera control functions such as pan, tilt, zoom and focus on the right hand side of the image.

326 Each rectangle in OMS can contain sub-procedures. For example, running safety  
 327 checks involves a number of sequential processes such as powering the TARM safety  
 328 cubicals, checking they function correctly and checking the emergency buttons are  
 329 functional. In OMS, if a procedure has sub-procedural steps this is represented by a pink  
 330 rectangle rather than the standard orange. The colour coded rectangular blocks help  
 331 operators complete all the required steps and follow the procedure more efficiently.

332 Fig.8 illustrates the content of the ‘Run Demonstration’ sequence - one of the  
 333 steps presented in Fig.7. Within this case study, the angular position demands of the  
 334 TARM joints are set in OMS by the operator. Once the angle is set by the operator,  
 335 CorteX facilitates the initiation of the move to the requested position. Once the move is  
 336 completed and confirmed by CorteX, the OMS operator performs a visual check records  
 337 completion of the procedure presented in Fig.8.



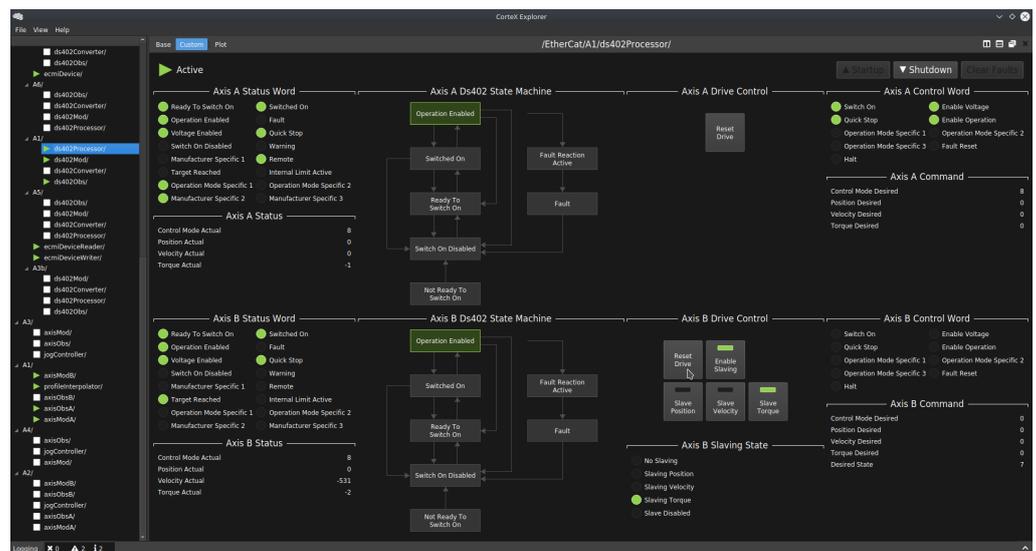
**Figure 7.** OMS TARM research sequence creator.



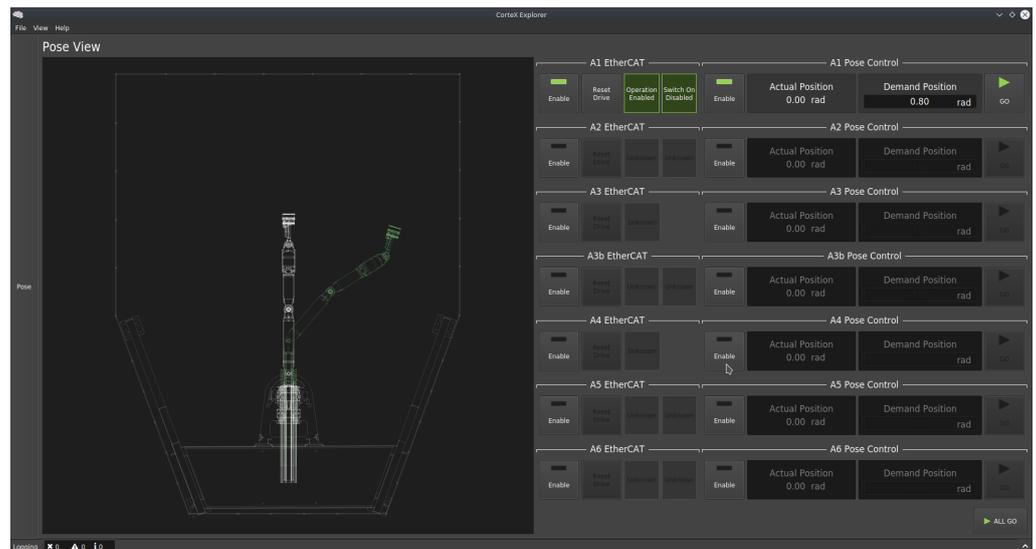
**Figure 8.** OMS sending position demands to TARM joint controllers.

338 **CorteX Operator HMIs** allow operators to observe the state and values within the  
 339 CorteX control system. A number of custom HMIs have been specifically designed for  
 340 the TARM operators for this research. At the beginning the Viewing System section,  
 341 we mentioned the PTZ cameras of the viewing system are controlled by the CorteX  
 342 control system. In order to present optimal views to the operators, the cameras must be  
 343 frequently re-positioned to acquire maximum coverage of the current area of interest  
 344 at any given time. For this purpose, the GUI shown in Fig.6 is designed to facilitate  
 345 camera position and optical adjustment. The view is split into three sections: the monitor  
 346 layout from the control room is show in the top left; a plan view of the RACE workhall  
 347 including the TARM area, showing the physical camera locations is placed at bottom  
 348 left; and PTZ and optical controls for the selected camera are shown on the right. When  
 349 a camera is selected from the map (bottom right), any monitors currently displaying the  
 350 feed from the selected camera are highlighted in the monitor display (top left). The pan,  
 351 tilt, zoom, focus, and auto-focus controls on the right are also enabled if the selected  
 352 camera is capable of these functions (i.e. PTZ rather than static). Camera to monitor  
 353 assignment as achieved by dragging a camera from the map to the desired monitor and  
 354 dropping.

355 Fig.9 shows a view used to observe and control a dual-axis EtherCAT DS402 (motor  
 356 drive) device. The view is split into two halves (top and bottom) to display both axes:  
 357 Axis A and Axis B, respectively. The left side of each axis view shows the current state  
 358 of the axis from the *DS402 Observation*, the centre drive control area shows state values  
 359 and control buttons for the *DS402 Processor*, and the right side shows the demand  
 360 state of the drive from the *DS402 Modification*.



**Figure 9.** CorteX HMIs: Dual DS402 Processor View illustrating the simplex tree on the left, and dual axis status, state machine, control and demand state in a split view.



**Figure 10.** CorteX HMIs: TARM Pose View.

361 Fig.10 demonstrates several capabilities of the CorteX GUI framework. First, the  
 362 view is split into two halves. The left side shows a representation of the physical TARM  
 363 manipulator, posed to show not only the current position (in white) but also the target  
 364 position (in green). This pulls data from a number of *Axis Concepts*, both observations  
 365 and modifications, to pose the TARM image. This side of the view is specific to the  
 366 TARM manipulator as the robot visualisation is currently only capable of rendering the  
 367 TARM. However, the right side of the view is generic and can be used for any multi-axis  
 368 manipulator. This selection of controls is generated dynamically by searching through  
 369 the Simplex model for any *Axis Controllers*, and creating a set of controls for each type of  
 370 controller - in this case, they are all *Axis Pose Controllers*. You will also notice to the left of  
 371 each Pose Control area is an EtherCAT control area. The controls in this area were also  
 372 auto-generated, using the morphology to discover the device *Processor* related to each  
 373 *Axis Controller*, and then generate a view for the specific device processor type - in this  
 374 case, an *EtherCAT DS402 Processor*. Notice how the EtherCAT control area discovers the  
 375 number of axes each processor is controlling, producing two status displays for axes A1,  
 376 A2, A3B, A5 and A6, but only one for A3 and A4.

#### 377 4.2. TARM Performance Evaluation

378 It is challenging to control legacy equipment in an accurate and highly repeatable  
 379 manner. For this case study, we used JET remote handling operations repeatability  
 380 standard which is up to 10mm. JET in-vessel equipment have 10mm sub-accuracy, and  
 381 the robotic moves can be controlled within 10mm repeatability.

382 Repeatability analysis for this case study is carried out using a Vicon tracking  
 383 system to precisely measure the level of accuracy and repeatability achieved after multi-  
 384 joint positional moves. The Vicon tracking system at the RACE workhall consist of 12  
 385 Vicon cameras.

386 Tracking markers are placed on both ends of each link of the TARM, forming cuboid  
 387 shaped objects. Tracking system measures the centre of the mass of the identified objects  
 388 which indicates the centre of each link of the TARM. We demand fixed joint positions in  
 389 CorteX during this study. Rotary joints A3 is set to -0.1 radius, A4 to 1.48 radius, and  
 390 A3b to -1.36 radius. Linear joint A2 is set to 2.90 meters.

391 For simplicity, the decimal points of the link positions acquired by the Vicon system  
 392 are not taken into consideration in this research. Moving the A2, A3, A3b, and A4 joints  
 393 of the TARM, a sequence of defined moves was tested repeatedly both forwards and  
 394 backwards, five times based on the set joint demands defined above. Results shown in

395 Table1 illustrate the deviation between repeated poses to be between 1 and 3mm. Please  
396 see [this YouTube video of this study](#).

## 397 5. Conclusion

398 This paper presents the applicability of the CorteX control system for remote han-  
399 dling robotics using the case study of the TARM. CorteX is an interoperable, plug-  
400 and-play, distributed robotic system of systems. We developed CorteX to tackle the  
401 implementation of control systems for robotic devices in complex, long-lived nuclear  
402 fusion facilities. In Section 3.1 we explained the details of the CorteX design. A brief  
403 summary on the applied CorteX quality assurance is provided in Section 3.1.1.

404 TARM presents a unique application in terms of remote handling devices. There  
405 is no other 40 year old, ex-vessel remote handling equipment capable of 600kg loads  
406 in the world that is used as a testbed for R&D. The capability and uniqueness of the  
407 TARM is explained in Section 3.2. The past and current configuration of the TARM is  
408 also described in the same section.

409 In Section 4.1, the experimental setup used in this case study, including the viewing  
410 system, operations management system and CorteX HMIs is explained in detail. Custom-  
411 made, operator facing procedures are generated in OMS, and HMIs are developed for  
412 CorteX for this case study. A Vicon motion capture system is used to estimate the  
413 accuracy of the CorteX control systems framework on the TARM. The experimental  
414 results shown in Section 4.2 illustrate the deviation between repeated poses to be between  
415 1 and 3mm. Based on the accuracy of the results in this case study, the adaptive and  
416 interoperable nature of CorteX, and the applied software quality management, we  
417 believe CorteX promises to deliver the needed control system solutions for long-lived  
418 nuclear facilities.

## 419 6. Author Contributions

420 Ipek Caliskanelli: Conceptualization of this study, Research Methodology, Software  
421 architecture, Software Evaluation.

422 Matthew Goodliffe: Software Lead, Software Quality and Assurance, Equipment Safety.

423 Craig Whiffin: Software Development, Operations.

424 Michail Xymitoulas: Software Development, Operations.

425 Edward Whittaker: Software Development.

426 Swapnil Verma: Software Development.

427 Robert Skilton: Conceptualization, sponsor.

## 428 7. Funding

429 CorteX is intellectual property of the UKAEA. This work is partly supported  
430 by the UK Engineering & Physical Sciences Research Council (EPSRC) Grant No.  
431 EP/R026084/1.

## 432 8. Institutional Review Board Statement

433 Not applicable

## 434 9. Acknowledgement

435 Special thanks to Matt Lobb for his assistance operating the TARM, Matthew Turner  
436 for his help in designing the OMS procedures for this case study, and Stephen Wells for  
437 his help in CorteX project and product management.

Joint	Pose	Link	Cartesian Position - World Frame (mm)											Max Diff.	
			Axis	Iteration 1		Iteration 2		Iteration 3		Iteration 4		Iteration 5			
				Forward	Reverse										
-	Home	A6	X	-275	-277		-277		-277		-277		-277	2	
			Y	5515	5515		5515		5515		5515		5515	0	
			Z	1242	1242		1242		1242		1242		1242	0	
		A3b Link	X	-175	-176		-176		-176		-176		-176	-177	2
			Y	2455	2455		2455		2455		2455		2455	2455	0
			Z	1692	1692		1692		1692		1692		1692	1692	0
		A3 Link	X	-104	-104		-104		-104		-104		-104	-104	0
			Y	397	397		397		397		397		397	397	0
			Z	1685	1685		1685		1685		1685		1685	1685	0
		A2	X	-102	-102		-102		-102		-102		-102	-102	0
			Y	398	398		398		398		398		398	398	0
			Z	1685	1685		1685		1685		1685		1685	1685	0
A3	-0.1 rad	A6	X	-780	-781	-781	-781	-781	-781	-781	-781	-781	-781	1	
			Y	5471	5471	5471	5471	5472	5472	5471	5471	5471	5471	5472	1
			Z	1239	1239	1240	1240	1240	1240	1240	1240	1240	1240	1240	1
		A3b Link	X	-376	-377	-377	-377	-377	-377	-377	-377	-377	-377	-377	1
			Y	2437	2437	2437	2437	2437	2437	2437	2437	2437	2437	2437	0
			Z	1691	1691	1691	1691	1691	1691	1691	1691	1691	1691	1691	0
		A3 Link	X	-100	-101	-101	-101	-101	-101	-101	-101	-101	-101	-101	1
			Y	396	396	396	396	396	396	396	396	396	396	396	0
			Z	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	0
		A2	X	-102	-102	-102	-102	-102	-102	-102	-102	-101	-101	-101	1
			Y	398	398	398	398	398	398	398	398	398	398	398	0
			Z	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	0
A4	1.48 rad	A6	X	302	301	301	301	301	301	301	301	301	301	1	
			Y	4732	4732	4732	4733	4733	4733	4733	4732	4732	4733	1	
			Z	1247	1248	1248	1248	1248	1248	1248	1248	1248	1248	1248	1
		A3b Link	X	-376	-377	-376	-377	-377	-377	-377	-377	-377	-377	-377	1
			Y	2437	2437	2437	2437	2437	2437	2437	2437	2437	2437	2437	0
			Z	1691	1692	1692	1691	1691	1691	1691	1692	1692	1692	1692	1
		A3 Link	X	-100	-101	-101	-101	-101	-101	-101	-101	-101	-101	-101	1
			Y	396	396	396	396	396	396	396	396	396	396	396	0
			Z	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	0
		A2	X	-102	-102	-102	-102	-102	-102	-102	-102	-102	-102	-101	1
			Y	398	398	398	398	398	398	398	398	398	398	398	0
			Z	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	1685	0
A3b	-1.36 rad	A6	X	-2447	-2447	-2447	-2447	-2447	-2447	-2447	-2447	-2447	-2447	0	
			Y	3588	3588	3588	3588	3588	3588	3588	3588	3588	3588	3588	0
			Z	1239	1239	1239	1239	1239	1239	1239	1239	1239	1239	1239	1
		A3b Link	X	-347	-347	-347	-347	-347	-347	-347	-347	-347	-347	-347	0
			Y	2451	2451	2450	2450	2450	2450	2450	2450	2450	2450	2450	1
			Z	1694	1694	1694	1694	1694	1694	1694	1694	1694	1694	1694	0
		A3 Link	X	-101	-101	-101	-101	-101	-101	-101	-101	-101	-101	-101	0
			Y	397	397	397	397	397	397	397	397	397	397	397	0
			Z	1686	1686	1686	1686	1686	1686	1686	1686	1686	1686	1686	0
		A2	X	-101	-101	-101	-101	-101	-101	-101	-101	-101	-101	-101	0
			Y	399	399	398	399	399	399	399	398	398	398	398	1
			Z	1686	1686	1686	1686	1686	1686	1686	1686	1686	1686	1686	0
A2	2.90 m	A6	X	-2573		-2573		-2573		-2573		-2573		0	
			Y	6313		6316		6316		6316		6316		3	
			Z	1189		1189		1189		1189		1189		0	
		A3b Link	X	-472		-472		-473		-472		-473		-473	1
			Y	5180		5180		5180		5180		5180		5180	0
			Z	1654		1654		1654		1654		1654		1654	0
		A3 Link	X	-226		-226		-226		-226		-226		-226	0
			Y	3125		3125		3125		3125		3125		3125	0
			Z	1658		1658		1658		1658		1658		1658	0
		A2	X	-225		-225		-224		-224		-224		-224	1
			Y	3127		3127		3127		3127		3127		3127	0
			Z	1658		1658		1658		1658		1658		1658	0

Table 1: TARM Joint positions gathered by the Vicon motion capture system.

## References

1. Team, J. Fusion energy production from a deuterium-tritium plasma in the JET tokamak. *Nuclear Fusion* **1992**, *32*, 187.
2. Quigley, M.; Conley, K.; Gerkey, B.; Faust, J.; Foote, T.; Leibs, J.; Wheeler, R.; Ng, A.Y. ROS: an open-source Robot Operating System. ICRA workshop on open source software. Kobe, Japan, 2009, Vol. 3, p. 5.
3. Maruyama, Y.; Kato, S.; Azumi, T. Exploring the performance of ROS2. Proceedings of the 13th International Conference on Embedded Software, 2016, pp. 1–10.
4. Schlesselman, J.M.; Pardo-Castellote, G.; Farabaugh, B. OMG data-distribution service (DDS): architectural update. IEEE MILCOM 2004. Military Communications Conference, 2004. IEEE, Vol. 2, pp. 961–967.
5. Henssen, R.; Schleipen, M. Interoperability between OPC UA and AutomationML. *Procedia Cirp* **2014**, *25*, 297–304.
6. Banks, A.; Gupta, R. MQTT Version 3.1. 1. *OASIS standard* **2014**, *29*, 89.
7. Henning, M.; Spruiell, M. Distributed programming with ice. *ZeroC Inc. Revision* **2003**, *3*, 97.
8. Robotics, C. IRIS. <https://www.createrobotics.com/>. Accessed:28-05-2021.
9. Barr, D. Supervisory control and data acquisition (SCADA). *Systems National Communications System, Communication Technologies* **2004**.
10. Profanter, S.; Tekat, A.; Dorofeev, K.; Rickert, M.; Knoll, A. OPC UA versus ROS, DDS, and MQTT: performance evaluation of industry 4.0 protocols. 2019 IEEE International Conference on Industrial Technology (ICIT). IEEE, 2019, pp. 955–962.
11. Cabrera, E.J.S.; Palaguachi, S.; León-Paredes, G.A.; Gallegos-Segovia, P.L.; Bravo-Quezada, O.G. Industrial Communication Based on MQTT and Modbus Communication Applied in a Meteorological Network. The International Conference on Advances in Emerging Trends and Technologies. Springer, 2020, pp. 29–41.
12. Mühlbauer, N.; Kirdan, E.; Pahl, M.O.; Waedt, K. Feature-based Comparison of Open Source OPC-UA Implementations. *INFORMATIK 2020* **2021**.
13. Silva, D.; Carvalho, L.I.; Soares, J.; Sofia, R.C. A Performance Analysis of Internet of Things Networking Protocols: Evaluating MQTT, CoAP, OPC UA. *Applied Sciences* **2021**, *11*, 4879.
14. Caliskanelli, I.; Goodliffe, M.; Whiffin, C.; Xymitoulas, M.; Whittaker, E.; Verma, S.; Hickman, C.; Minghao, C.; Skilton, R. CorteX: A Software Framework for Interoperable, Plug-and-Play, Distributed, Robotic Systems of Systems. In *Software Engineering for Robotics*; Springer, 2021; pp. 295–344.
15. Burroughes, G.; others. Precision Control of a Slender High Payload 22 DoF Nuclear Robot System: TARM Re-ascending.
16. Hamilton, D.; Preece, G. *Development of the MASCOT telemanipulator control system*; European Fusion Development Agreement. Project, 2001.
17. Snoj, L.; Lengar, I.; Cufar, A.; Syme, B.; Popovichev, S.; Conroy, S.; Meredith, L.; Contributors, J.E. Calculations to support JET neutron yield calibration: Modelling of the JET remote handling system. *Nuclear Engineering and Design* **2013**, *261*, 244–250.